## **SDS Forth Valley Service Stages**



| Stage |  | What we will do  | Documents you will receive from us  |  |
|-------|--|--|---|--|
| 1     | Initial / General<br>Contact           | Register you with our<br>service<br>Arrange Video call /<br>Telephone call to<br>discuss the enquiry<br>further  | Trifold Leaflet<br>GDPR Consent Email   |  |
| 2     | Pathway /<br>Pre-assessment<br>Pathway | Email you Pathway /<br>Pre-assessment<br>Pathway Film Link<br>Arrange follow up Video /<br>Telephone call  | Pathway Handout<br>Who Does What Booklet<br>Diary of Daily Activities   |  |
| 3     | Four Options                           | Email you Four Options<br>Film Link<br>Arrange follow up Video /<br>Telephone call<br>If you indicate an interest<br>in:<br>Option 3:<br>We will update Social<br>Worker to progress this<br>Option 2 / Option 1 -<br>Agency<br>We will update Social<br>Worker to liaise with you<br>Give the "Engaging an<br>Agency" presentation<br>Option 1:<br>We will progress you to<br>Stage 4 | SDS Personalisation Booklet<br>Who Does What Booklet<br>Diary of Daily Activities<br>Option 2 Booklet / Agency<br>list / Agency Questions   | <complex-block></complex-block>  |
| 4     | Direct Payment                         | Email you<br>Direct Payment Film Link<br>Arrange follow up Video /<br>Telephone call   | Recruitment Module Booklet<br>Emergency Contingency<br>Employer Responsibilities<br>Equality & Diversity<br>GDPR Regulations<br>Insurance & Indemnity<br>PA Right to Work in UK<br>PA Employment Status<br>Pensions Handout<br>Using your Option 1 Budget | traduction to Direct Payments<br><i>Jume Choice - Option 1</i><br><i>Contraction 1<br/><i>Contraction 1</i><br/></i> |

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|-------|--|---|--|----------------------------|
| 5     | Employer<br>Pack /<br>Employment<br>Law Briefing | Email you Employment<br>Law Parts 1-3 Film<br>Links<br>Update Social Worker for<br>preparation of<br>Direct Payment<br>Agreement<br>documentation | Employer Pack<br>Insurance & Indemnity<br>Provider List<br>Payroll Provider List | <image/>                   |
| 5B    | Checklist and<br>Follow up                       | Arrange a Video call to<br>go through the<br>employer check list with<br>you  | Employer Pack Checklist<br>Health & Safety Poster                                | <image/> <image/> <image/> |
| 6     | 6 /12 week<br>Review                             | We will contact you for a<br>Review discussion to<br>check everything is in<br>place and going OK   | Review Document<br>Preparing for an<br>Annual Review Meeting<br>handout          | <form><form></form></form> |